

# Exhibit B

## SIX-MONTH POST-PETITION CASH PROJECTIONS (CHAPTER 11 BUSINESS DEBTOR)

Case No

Debtor Thermodistillery

Beginning Cash Balance

### CASH RECEIPTS

Cash Sales  
Collection of Receivables  
Sale of Assets  
Post-Petition Borrowing  
Other Rent  
Other:

TOTAL CASH RECEIPTS

### CASH DISBURSEMENTS

Auto/Truck Expenses  
~~Employee Benefits~~ Merchant  
Insurance  
Inventory Purchases  
Officer Salaries  
Other Salaries/Wages  
Payroll Taxes  
Marketing ~~Rent and Lease Payments~~  
Repairs and Maintenance  
Secured Debt Payments  
Supplies  
Utilities  
Professional Fees  
UST Quarterly Fees  
Other 300 Mortgage  
Other Foodstuffs  
IRS

TOTAL CASH DISBURSEMENTS

NET CASH FLOW

Ending Cash Balance

\*Requires Court approval

Month	Month	Month	Month	Month	Month	Six-Month
<u>Sept 24</u>	<u>Oct 24</u>	<u>Nov 24</u>	<u>Dec 24</u>	<u>Jan 25</u>	<u>Feb 25</u>	<u>Total</u>

<u>24,000</u>	<u>19,000</u>	<u>15,000</u>	<u>26,500</u>	<u>16,500</u>	<u>13,000</u>	
<u>1,800</u>	<u>1,800</u>	<u>1,800</u>	<u>1,800</u>	<u>1,800</u>	<u>1,800</u>	

<u>35,500</u>	<u>20,800</u>	<u>15,800</u>	<u>27,300</u>	<u>18,300</u>	<u>14,800</u>	
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<u>200</u>	<u>200</u>	<u>200</u>	<u>200</u>	<u>200</u>	<u>200</u>	
<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>	
<u>500</u>	<u>500</u>	<u>500</u>	<u>500</u>	<u>500</u>	<u>500</u>	
<u>7,500</u>	<u>2,500</u>	<u>2,500</u>	<u>2,500</u>	<u>2,500</u>	<u>2,500</u>	
<u>5,800</u>	<u>5,800</u>	<u>5,800</u>	<u>5,800</u>	<u>5,800</u>	<u>5,800</u>	
<u>2,400</u>	<u>2,400</u>	<u>2,400</u>	<u>2,400</u>	<u>2,400</u>	<u>2,400</u>	
<u>800</u>	<u>200</u>	<u>150</u>	<u>300</u>	<u>150</u>	<u>150</u>	
<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	
<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	
<u>2,500</u>	<u>2,500</u>	<u>2,500</u>	<u>2,500</u>	<u>2,500</u>	<u>2,500</u>	
<u>300</u>	<u>400</u>	<u>300</u>	<u>500</u>	<u>200</u>	<u>200</u>	
<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	
<u>950</u>	<u>950</u>	<u>950</u>	<u>950</u>	<u>950</u>	<u>950</u>	
<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>	
<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	
<u>23,910</u>	<u>16,150</u>	<u>18,140</u>	<u>16,150</u>	<u>18,000</u>	<u>18,000</u>	

<u>2310</u>	<u>1110</u>	<u>2340</u>	<u>8610</u>	<u>800</u>	<u>3340</u>	<u>6610</u>
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Stagnant revenues in industry